



ASSURED
PRIVATE WEALTH
SECURING YOUR FUTURE



SECURE DOCUMENT STORAGE & AFTERCARE

Assured & Stored

Protect the originals. Support the people who matter.

FROM £5 PER MONTH EQUIVALENT • BILLED ANNUALLY

Protect the original. Reassure the people you love.

Creating a Will or Lasting Power of Attorney is only part of the job. The people you trust also need to know where the signed original is and how it can be retrieved.

01

Protected from everyday risks

A secure, fire-resistant environment helps protect against loss, accidental damage, fire and flooding.

02

Easy for executors to locate

A recorded storage location and clear retrieval information reduce uncertainty at a difficult time.

03

Released through a controlled process

Identity and authority checks help ensure stored originals are released to the right person.

WHY THE ORIGINAL MATTERS

A probate application normally requires the original Will. If it cannot be found, extra evidence and a separate process may be required.

PEACE OF MIND

Your documents remain protected while the people you trust know where to find them.

MORE THAN A SAFE PLACE

A complete aftercare service.

Practical help before storage, during your lifetime and when your family needs support.



01 Secure storage

Accepted original Wills and LPAs held in a secure, fire-resistant environment.

02 Signing sense-check

We check returned signing and witnessing information and flag anything that appears incomplete.

03 Reference copy

Keep a copy for everyday reference while the accepted original remains protected.

04 Executor information

Two executor cards explain that a Will is stored and how retrieval begins.

05 Controlled access

Request access or retrieval during your lifetime through the agreed identity process.

06 Family guidance

Executors can ask for practical information about release and the next steps after a death.

YOUR THREE-YEAR REVIEW

One eligible like-for-like amendment is included.

We invite you to review eligible APW-prepared documents at least every three years. Other or substantial changes are explained and quoted before work begins.

ADDITIONAL CHECKING SERVICE

Taking care of the details.

Available as an additional paid service, we check agreed Wills and other estate-planning documents for completeness, review signing and supporting information, and help make sure the paperwork is handled correctly and efficiently. Ask us about our Checking Service.

Choose your annual plan.

See the annual payment and monthly equivalent together. Plans are billed annually.

SINGLE ONE PERSON	MOST POPULAR COUPLE TWO PEOPLE	FAMILY OF FOUR UP TO FOUR PEOPLE
£60 ANNUAL TOTAL INCLUDING VAT £50 + VAT	£96 ANNUAL TOTAL INCLUDING VAT £80 + VAT	£144 ANNUAL TOTAL INCLUDING VAT £120 + VAT
£5 PER MONTH MONTHLY EQUIVALENT • BILLED ANNUALLY	£8 PER MONTH MONTHLY EQUIVALENT • BILLED ANNUALLY	£12 PER MONTH MONTHLY EQUIVALENT • BILLED ANNUALLY

Every plan includes

- secure storage for accepted originals
- reference and executor information
- controlled access and retrieval support
- a three-year review invitation



READY TO PROTECT WHAT MATTERS?

Join Assured & Stored.

023 8066 1166

info@apw-ifa.co.uk

apw-ifa.co.uk

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